





## RESEARCH ARTICLE

# How and why do species break a developmental trade-off? Elucidating the association of trichomes and stomata across species

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**Abstract**

**Premise:** Previous studies have suggested a trade-off between trichome density ( $D_t$ ) and stomatal density ( $D_s$ ) due to shared cell precursors. We clarified how, when, and why this developmental trade-off may be overcome across species.

**Methods:** We derived equations to determine the developmental basis for  $D_t$  and  $D_s$  in trichome and stomatal indices ( $i_t$  and  $i_s$ ) and the sizes of epidermal pavement cells ( $e$ ), trichome bases ( $t$ ), and stomata ( $s$ ) and quantified the importance of these determinants of  $D_t$  and  $D_s$  for 78 California species. We compiled 17 previous studies of  $D_t$ – $D_s$  relationships to determine the commonness of  $D_t$ – $D_s$  associations. We modeled the consequences of different  $D_t$ – $D_s$  associations for plant carbon balance.

**Results:** Our analyses showed that higher  $D_t$  was determined by higher  $i_t$  and lower  $e$ , and higher  $D_s$  by higher  $i_s$  and lower  $e$ . Across California species, positive  $D_t$ – $D_s$  coordination arose due to  $i_t$ – $i_s$  coordination and impacts of the variation in  $e$ . A  $D_t$ – $D_s$  trade-off was found in only 30% of studies. Heuristic modeling showed that species sets would have the highest carbon balance with a positive or negative relationship or decoupling of  $D_t$  and  $D_s$ , depending on environmental conditions.

**Conclusions:** Shared precursor cells of trichomes and stomata do not limit higher numbers of both cell types or drive a general  $D_t$ – $D_s$  trade-off across species. This developmental flexibility across diverse species enables different  $D_t$ – $D_s$  associations according to environmental pressures. Developmental trait analysis can clarify how contrasting trait associations would arise within and across species.

**KEYWORDS**

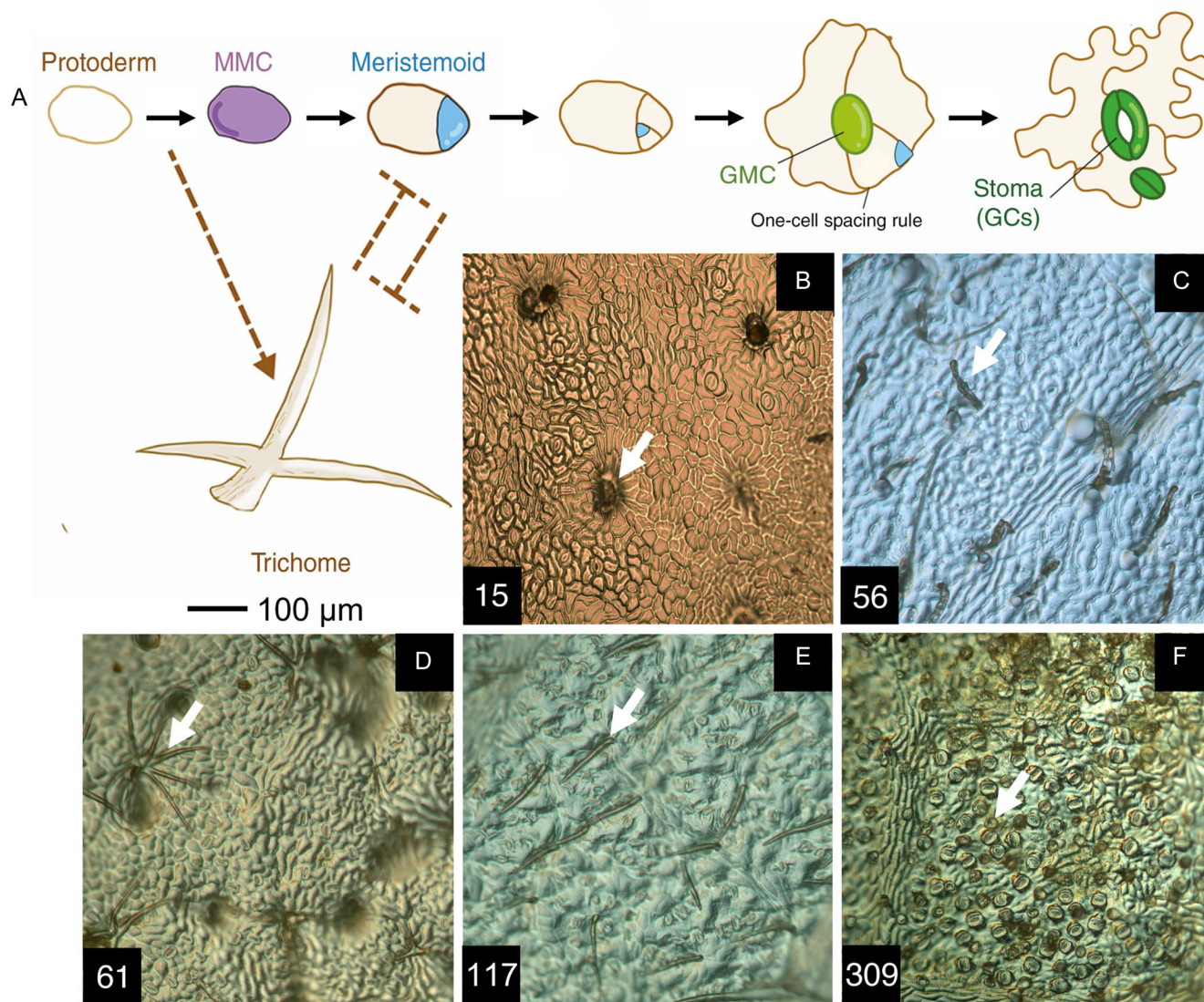
Adaptation, California, cell size, development, functional traits, physiology

Trichomes, plant hairs, have fascinated botanists for centuries (Figure 1; Haberlandt, 1914; Werker, 2000; Evert, 2006) due to their diversity in number, shape, size, and adaptive functions and occurrence in the majority of plant species (Evert, 2006). Trichomes can be uni- or multicellular, with straight, spiral, star, hooked or branched morphology, and they can be glandular (Werker, 2000; Li et al., 2023). Trichome morphology and number differ among organs on the same plant,

between surfaces of the same organ, in plastic responses to environmental stress, and among species (Bickford, 2016; Wang et al., 2021). The leaf trichome density ( $D_t$ , Table 1), i.e., the number of trichomes per leaf area, influences plant performance in crop and wild ecosystems, depending on trichome properties and their environmental context (Doughty et al., 2011; Snyder and Antonious, 2011; Bickford, 2016; Huchelmann et al., 2017; Sack and Buckley, 2020; Gupta

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**FIGURE 1** Developmental sequence of leaf trichome and stomata formation and diversity of leaf trichomes of California species. (A) Developmental sequence of trichome and stomatal formation (modified from Figures 2 and 3 of Torii, 2021). In eudicots, trichomes are initiated by protodermal cells or meristemoid mother cells (MMC), i.e., before stomatal meristemoid formation. Asymmetric cell divisions of the MMC result in meristemoid precursors that divide further and then differentiate into guard mother cells (GMC), which divide and differentiate into stomatal guard cells (GC). High activity of SPEECHLESS (SPCH) proteins in the protoderm and MMCs drives stomatal formation. SPCH activity is also high in meristemoid cells and drives upregulation of TOO MANY MOUTHS (*TMM*), which contributes to ensuring one-cell spacing and also reduces trichome numbers via an unknown mechanism. SPCH activity also leads to the upregulation of genes that drive trichome formation. Both trichome and stomatal precursors may exclude each other's development from protodermal precursors. Abaxial trichomes visualized from nail varnish peels of leaf surfaces for (B) *Ericameria cuneata*, (C) *Encelia californica*, (D) *Quercus garryana*, (E) *Ceanothus cordulatus*, and (F) *Chrysolepis sempervirens*. The white arrow in panels (B–F) indicates a trichome; the number at the bottom left indicates the abaxial trichome density ( $D_t$ ) for that species, ordered from lowest to highest.

et al., 2021; Vinod et al., 2023). A high  $D_t$  reduces the absorbance of light, including UV, and would in principle contribute a thicker boundary layer (Ehleringer et al., 1976; Ehleringer and Björkman, 1978), and thereby lessen leaf overheating and photochemical damage, enabling gain in carbon accumulation at lower transpiration rates, improving water-use efficiency, an advantage in hot and arid environments (Ehleringer and Mooney, 1978; Ripley et al., 1999; Bickford, 2016). A high  $D_t$  may also reduce surface wettability during rainy conditions (Brewer et al., 1991) and/or improve water uptake (Fernández et al., 2014; Kim et al., 2017;

Schwerbrock and Leuschner, 2017; Schreel et al., 2020; Pan et al., 2021; Li et al., 2023). In many species, trichomes are important for sequestering and detoxifying metals (Choi et al., 2001; Azmat et al., 2009; Li et al., 2023). Lastly, higher  $D_t$  may increase resistance to herbivores and pathogens by providing a physical barrier and/or influencing secondary metabolite production (Agren and Schemske, 1993; Mauricio, 1998; Valverde et al., 2001; Hare and Elle, 2002; Handley et al., 2005; Agrawal et al., 2009).

The key importance of stomata, which strongly determine plant gas exchange rates (Wong et al., 1979;

**TABLE 1** Definitions of anatomical and developmental traits influencing leaf trichome density ( $D_t$ ).

Trait	Symbol	Unit	Definition
Trichome density	$D_t$	no. $\text{mm}^{-2}$	Number of trichomes per leaf area.
Stomatal density	$D_s$	no. $\text{mm}^{-2}$	Number of stomata per leaf area.
Epidermal pavement cell index	$i_e$	unitless	Number of pavement epidermal cells relative to total number of epidermal cell types [ $n_e \div (n_s + n_t + n_e)$ ].
Stomatal index	$i_s$	unitless	Number of stomata relative to total number of epidermal cell types [ $n_s \div (n_s + n_t + n_e)$ ].
Trichome index	$i_t$	unitless	Number of trichomes relative to total number of epidermal cell types [ $n_t \div (n_s + n_t + n_e)$ ].
Epidermal area	$e$	$\text{mm}^2$	Projected area of epidermal pavement cell.
Stomatal area	$s$	$\text{mm}^2$	Projected area of epidermal stoma.
Trichome area	$t$	$\text{mm}^2$	Projected area area of epidermal trichome cell.
Stomatal number	$n_s$	no.	Total number of stomata.
Trichome number	$n_t$	no.	Total number of trichome cells.
Epidermal number	$n_e$	no.	Total number of epidermal pavement cells.

Hetherington and Woodward, 2003) has led to an enormous field of research into their development, structure and function (Buckley et al., 2003; Buckley, 2005; Franks and Beerling, 2009; Lin et al., 2015; Torii, 2021), and their potential association with trichomes. Given that a high  $D_t$  would contribute to maintained leaf function under high irradiance it might be co-selected with a high stomatal density ( $D_s$ ), which would contribute to a high maximum rate of gas exchange and be especially advantageous for species adapted to shorter growing seasons by enabling rapid growth (Wong et al., 1979; Grubb, 1998; Hetherington and Woodward, 2003; Franks and Beerling, 2009; Lin et al., 2015). A number of studies across species have indicated a positive relationship between  $D_s$  and  $D_t$  (Skelton et al., 2012; Pan et al., 2021). However, detailed research in the species *Arabidopsis thaliana*, *A. halleri*, and *Nicotiana tabacum* has suggested an opposite relationship, i.e., a developmentally constrained trade-off between  $D_t$  and  $D_s$  due to their sharing precursor cells and both being reduced simultaneously by the greater cell spacing associated with larger epidermal cells (Glover et al., 1998; Yan et al., 2014; Adrian et al., 2015; Simon et al. 2020; Torii, 2021). Trichomes are initiated early in leaf development as protodermal precursors divide and then successively undergo cell fate determination, specification, and morphogenesis (Figure 1A; Larkin et al., 1997; Glover, 2000; Fambrini and Pugliesi, 2019; Torii, 2021). Protodermal cell divisions give rise to meristemoid mother cells (MMCs), which can either develop into trichomes themselves, or to stomatal meristemoid cells, which in turn divide into guard mother cells and finally guard cells (Figure 1A; Torii, 2021). In *Arabidopsis thaliana*, the molecular mechanisms within MMCs overlap between stomatal and trichome formation (Adrian et al., 2015). Thus, the high production of SPEECHLESS (SPCH) proteins in MMCs drives the initiation of the stomatal cell lineage

pathway (Torii, 2021) and upregulates the synthesis of TOO MANY MOUTHS (TMM), which drives a negative feedback loop that ensures one-cell-spacing between stomata and also reduces trichome numbers via an unknown mechanism (Yan et al., 2014). Yet, SPCH also upregulates the expression of the genes that drive trichome initiation, indicating a potentially direct role in trichome and stomatal development (Adrian et al., 2015; Torii, 2021). These molecular mechanisms may result in mutual inhibition between stomatal versus trichome formation during cell fate specification and development (Torii, 2021), resulting in a trade-off between  $D_s$  and  $D_t$  (Glover et al., 1998).

We aimed to clarify how and why a developmental trade-off may be overcome across diverse species. We disentangled the developmental origin of the relationship by deriving mathematical expressions for  $D_t$  and  $D_s$  as functions of anatomical variables of mature leaves that reflect their development, i.e. trichome and stomatal indices ( $i_t$  and  $i_s$ ), and the area of epidermal pavement cells ( $e$ ), trichome bases ( $t$ ), and stomata ( $s$ ) (Table 1). Our approach extends that of a previous study of stomatal variables as functions of developmental traits including stomatal index ( $i_s$ , the number of stomata per number of total epidermal cells),  $e$  and  $s$  (Sack and Buckley, 2016). In that study of glabrous-leaved species, species tended to achieve higher  $D_s$  through both higher  $i_s$  and lower  $e$ —that is, by initiating more stomata and by reducing spacing between them with smaller epidermal pavement cells (Sack and Buckley, 2016). The achievement of higher  $D_s$  through a higher  $i_s$  has been referred to as “active initiation” and that through smaller  $e$  as “passive dilution” for plants of given species grown under different light or vapor pressure deficits (Carins Murphy et al., 2012, 2014, 2016). Indeed, the ability to disentangle the effect of  $i_s$  on  $D_s$  from that of  $e$ , i.e., the effect of stomatal numbers independent of cell and leaf size, dates to Salisbury

(1927), and  $i_s$  has become a major trait used to quantify stomatal development and its influence on  $D_s$  independently of epidermal cell size, with application in studies of stomatal evolution and paleobiology (Royer, 2001; Konrad et al., 2021; Muir et al., 2022). In this study, we introduce the analogous variable  $i_t$ , which similarly resolves the contribution of increased trichome numbers to  $D_t$ , independently of cell and leaf size. We applied our equations for  $D_t$  and  $D_s$  to resolve these traits' developmental drivers, and the origin of their relationship across 78 angiosperm species of California ecosystems. We hypothesized that a positive  $D_s$  vs.  $D_t$  coordination would arise if developmental antagonism can be overcome by evolving greater numbers of precursor cells, which would enable development of both higher  $i_t$  and  $i_s$ , or through smaller  $e$ , which would reduce cell spacing and increase both  $D_t$  and  $D_s$ .

Further, we compiled studies of  $D_t$ – $D_s$  relationships within and across species to determine the commonness of a trade-off vs positive coordination vs independence. Thus, a trade-off indicates coupling of high  $D_s$  with low  $D_t$  and high  $D_t$  with low  $D_s$ . Positive coordination indicates coupling of low  $D_t$  with low  $D_s$  and high  $D_t$  with high  $D_s$ . Independence would arise from decoupling of  $D_t$  and  $D_s$ .

Finally, we used heuristic modeling to examine how  $D_t$ – $D_s$  relationships would influence the carbon balance and ecological filtering of a species pool colonizing habitats differing in light availability, water availability, and temperature and humidity, to establish the potential benefits of overcoming a developmental trade-off.

We thus derived the developmental basis for  $D_t$ ,  $D_s$ , and their relationship across diverse species, tested the commonness of  $D_t$ – $D_s$  relationship types, and analyzed how and why developmentally based trait relationships may arise across diverse species.

## MATERIALS AND METHODS

### Plant material

To quantify the basis of  $D_t$  and  $D_s$  across diverse species, we sampled 157 common angiosperm species at seven sites (19–41 species, depending on site) representative of ecosystems within the California Floristic Province (Appendix S1; alpine, chaparral, coastal sage scrub, desert, mixed conifer–broadleaf forest, mixed riparian woodland, and montane wet forest). From each of five individuals per species, we sampled fresh, fully expanded, mature leaves. For 78 of the 157 species, representative of 29 families, trichomes were apparent on leaf surfaces, and all epidermal cell types could be resolved and traits quantified using our methods (Appendix S1; Quantification of anatomical traits section below). Notably, many of the excluded 79 species also had trichomes but all epidermal cell type traits could not be quantified for this study. Additional details on field sampling and methodology can be found in a previous publication (Medeiros et al., 2023).

### Sample anatomical preparation

Sampled leaves were fixed in formalin–acetic acid–alcohol (FAA; 37% aqueous formaldehyde, 13% glacial acetic acid, and 50% ethanol, v/v/v) solution. We quantified epidermal traits from micrographs taken from nail varnish impressions of the abaxial and adaxial leaf surfaces (Medeiros et al., 2019) for one leaf for each of the five individuals per species, imaged with a light microscope (40× objective; Leica Lietz DMRB; Leica Microsystems, Wetzlar, Germany) and a camera with imaging software (SPOT Imaging Solution, Diagnostic Instruments, Sterling Heights, MI, USA).

### Quantification of anatomical traits

From the leaf micrographs, we measured the areas of individual trichome bases ( $t$ ), stomata ( $s$ ; one guard cell pair) and epidermal pavement cells ( $e$ ), and trichome, stomatal and epidermal densities ( $D_t$ ,  $D_s$  and  $D_e$ ; number of cells or stomata per  $\text{mm}^2$ ) for both abaxial and adaxial surfaces (Medeiros et al., 2019). For each image, we distinguished quadrants by drawing central vertical and horizontal lines, and measured the area of four stomata, two epidermal pavement cells, and one to four trichome bases from distinct quadrants as centrally as possible, given visibility. Traits were quantified using the software ImageJ (Rasband, 1997–2018). We traced stomatal and pavement cell outlines to measure  $s$  and  $e$  and estimated  $t$  by measuring the semi-major and semi-minor axes ( $a$  and  $b$ , respectively) of the trichome cell base and calculating the area of an ellipse as  $\text{area} = \pi ab$ . Trichome and stomatal cell densities ( $D_t$  and  $D_s$ ) were calculated by counting the number of trichomes and stomata and dividing these values by the area of the image. For epidermal cell density ( $D_e$ ), we counted the number of epidermal cells for two of the four quadrants, divided these numbers by the areas of the respective quadrants, and then averaged these two values.  $D_e$  was assessed for images for three to five individuals per species, i.e., when the image quality assured accurate cell counts. As our measures of cell densities were sometimes from different individuals per species, we calculated mean trichome and stomatal indices ( $i_t$  and  $i_s$ ) at the species level using species mean values for the numbers of trichomes and stomata, respectively, per total number of trichomes, stomata, and epidermal pavement cells (Salisbury, 1927; Sack and Buckley, 2016).

Our method for measurement of epidermal traits was successful for most leaves, for trichome densities up to  $360 \text{ mm}^{-2}$ , though not for very densely hairy leaves, for which  $D_t$  and other epidermal traits cannot be resolved from impressions. We acknowledge and emphasize the need for further studies of  $D_t$  for the hairiest leaves; scanning electron microscopy of shaved leaves (Hoof et al., 2008) can work in some cases, but not others. Further, for some leaves, epidermal irregularities prevented assessment of epidermal pavement cell numbers or sizes. For 78 species,

measurements could be made of all traits for one or both leaf surfaces; for 37 of the 78 species, both surfaces could be measured, but for 26 species, only on the adaxial surface, and for 15 species only on the abaxial surface (Appendix S1). For species in which measurements could only be made for one surface and not the other, this difficulty was typically due to inability to assure accuracy in epidermal pavement cell number or trichome base diameters. Thus, for analyzing the developmental basis of trichome density, we present data for all 78 species, but for species for which all variables were quantifiable for only one surface, we present data only for that surface (Appendix S1). Almost all of the 78 species were amphitrichomous and 2/3 of these were amphistomatous (Appendix S1). For 24 amphistomatous and for 13 hypostomatous species, we had complete data for both surfaces. For 46 of the 78 species, we could also determine from our micrograph images the trichome types present, i.e., simple, pilate/capitate, peltate or stellate, and glandular or nonglandular (Appendix S1). Trichomes of the simple type are single-stalked, without a distinct secretory cell tip, and either unicellular or multicellular uniseriate (Werker, 2000). Pilate and capitate trichomes are single stalked, with a secretory cell tip; pilate trichomes have elongated stalks, though the stalks were not discernible in our images (Werker, 2000). Peltate trichomes are also single stalked, with multicellular secretory cells at the head of the stalk (Werker, 2000). Stellate trichomes are star-shaped with several elongated arms attached to a common base (Werker, 2000). Lastly, glandular trichomes possess a secretory cell at the tip of the trichome, capable of secreting specialized metabolites (Werker, 2000).

### Derivation of leaf trichome density and stomatal density on the basis of developmental traits

We derived a novel equation for leaf trichome density ( $D_t$ ) on the basis of developmental traits  $i_t$  and  $i_s$  and anatomical traits  $t$ ,  $s$ , and  $e$  to enable calculation of how quantitative changes in size and initiation of epidermal cell types influence  $D_t$ . We derived a similar equation for the  $D_s$  of trichomous species, given that the original study that derived  $D_s$  as a function of developmental variables focused on glabrous-leafed species and thus did not include  $i_t$  or  $t$  (Sack and Buckley, 2016).

### Meta-analysis of the relationship between leaf trichome and stomatal densities

We compiled studies that included analyses of the relations between leaf trichome density and stomatal density for individuals, genotypes, or populations of a species, or for distinct species, from published literature via searches using Google Scholar, Web of Science, and references from articles (Table 2). We searched for studies using the keywords “leaf trichome density” and “leaf stomatal

density” combined with “coordination”, “association”, “relationship”, and “development”.

### Statistical and comparative analyses

For the six species that were sampled in two sites (Appendix S1), we averaged traits across individuals within each site, then averaged the two species values for each site.

Analyses were performed using the R version 4.2.3 (R Core Team, 2023). To validate the correctness of our mathematical derivation of the developmental basis of leaf trichome density, we tested relationships of measured  $D_t$  with that estimated from Eq. 6 (given in Results) for the abaxial and adaxial surfaces using ordinary least squares (OLS) regressions with a fixed zero intercept using the SMATR package (Warton et al., 2012). Similarly, we implemented the same analysis to validate the correctness of our mathematical derivation of leaf stomatal density ( $D_s$ ). Validation of the mathematical derivations were indicated by a high  $R^2$  and by the 1:1 line falling within the 95% prediction intervals of the tested relationships (Sack and Buckley, 2016).

We tested for potential trade-offs or positive coordination in trichome and stomatal densities ( $D_t$  and  $D_s$ ) and in trichome and stomatal initiation rates ( $i_t$  and  $i_s$ ) using standard major axes (SMA) (Warton et al., 2012). For the 78 species, we tested these relationships across the adaxial and abaxial surfaces for the 39 and 52 species, respectively, for which we had complete data (Appendix S1).

We tested the quantitative impact of the variables that determine leaf  $D_t$  using two sensitivity analyses. First, we tested the “intrinsic sensitivity” of  $D_t$  to each input variable from Eq. 6 (given in Results), i.e., how  $D_t$  varied when each variable was changed from zero to 200% of its mean across species, maintaining all other variables constant at their mean value (John et al., 2017). Thus, 100% would indicate mean values of the driver variables, and 200% would indicate increasing this mean by 100%. Second, we tested the “realized sensitivity” of  $D_t$  and  $D_s$  to each input variable by partitioning the realized contribution of each input variable to the differences in  $D_t$  or  $D_s$  for each pairwise species combination, and then calculating the median contribution across all pairwise species combinations (Buckley and Diaz-Espejo, 2015; John et al., 2017). A higher positive percentage contribution indicates that the variable plays a stronger realized role in determining  $D_t$  or  $D_s$  across the species set. By contrast, a variable with a negative percentage for the realized contribution indicates that for a species with higher  $D_t$  or  $D_s$ , that variable differed across species in the direction that would have caused a lower  $D_t$  or  $D_s$ , and this negative effect is overcome by positive effects of the other variables. Because the total causal contributions often departed slightly from 100% due to “averaging error”, i.e., Jensen's inequality, by which the average of outputs of a nonlinear function differs from the function applied to average input variables (Denny, 2017), we rescaled the partitioning outputs as

**TABLE 2** Published studies showing variation in the association of leaf trichome and stomatal densities within and across species. For each study, we report whether or not the study supported evidence of a trade-off (TO; i.e., decreasing trend), positive coordination (PC; i.e., increasing trend) or independence (I; i.e., no trend) in trichome and stomatal densities, sampled species and family, scale at which the comparison was made, growing conditions, leaf surface tested (Ab, abaxial; Ad, adaxial), and the reference. References ordered by their support for a trade-off, positive coordination, or independence. For the leaf surface, NA indicates information about the leaf surface tested was not provided in the study.

Relationship of trichome density vs. stomatal density		Species	Family	Scale	Growing conditions	Leaf surface	Reference
TO		<i>Arabidopsis halleri</i>	Brassicaceae	Between 2 populations	Field sites	Ad	Simon et al. (2020)
TO		<i>Nicotiana tabacum</i>	Solanaceae	Between wild and transgenic individuals	Not reported	Ad; Ab	Glover et al. (1998)
PC		<i>Artemisia tridentata</i>	Asteraceae	Between 2 populations	Common garden	NA	Downs and Black (1999)
PC		<i>Cymbopogon citratus</i>	Poaceae	Between individuals within water-deficit treatments	Experimental water-deficit and arbuscular mycorrhizal fungi	NA	Mirzaie et al. (2020)
PC		<i>Dendrobium bellatulum</i> , <i>D. cariniferum</i> , <i>D. draconis</i> , <i>D. longicornu</i> , <i>D. trigonopus</i> , <i>D. williamsonii</i>	Orchidaceae	Across 6 species	Common garden	Ab	Pan et al. (2021)
PC		<i>Leucadendron</i> spp., <i>Leucospermum</i> spp., <i>Protea</i> spp.	Proteaceae	Across 18 species and within <i>Leucadendron conocarpodendron</i>	Common garden	Ad	Skelton et al. (2012)
PC		<i>Quercus faginea</i> , <i>Q. suber</i> and <i>Q. ilex</i>	Fagaceae	Within each species	Field sites	Ab	Mediavilla et al. (2019)
PC		<i>Quercus variabilis</i>	Fagaceae	Across 44 natural and 15 common garden populations	Natural and common gardens	NA	Zhu et al., 2023 [preprint]
PC		<i>Solanum pennellii</i>	Solanaceae	For 2 genotypes between well watered and water-deficit experiments	Experimental water-deficit	Ad; Ab	Zsögön (2011)
I		<i>Capsicum annuum</i>	Solanaceae	Across 7 varieties	Common garden	Ad; Ab	Serrano-Mejía et al. (2022)
I		<i>Solanum lycopersicum</i>	Solanaceae	Between 4 varieties	Well-watered and experimental water-deficit	Ad	Galdon-Armero et al. (2018)
I	(Ad, 1 variety); TO (Ad, 1 variety), PC (Ab, both varieties)	<i>Trichosanthes cucumerina</i> L.	Cucurbitaceae	Across experimental salt-stress treatments for 2 varieties	Experimental salt-stress	Ad; Ab	Adebooye et al. (2012)
I	(Ad, both varieties); PC (Ab, both varieties)	<i>Digitaria insularis</i>	Poaceae	Between 3 vegetative stages and for 2 varieties	Experimental glyphosate	Ad; Ab	Barroso et al. (2015)
I	(Ad); PC (Ab)	<i>Lens</i> spp.	Fabaceae	Across 12 varieties	Growth chamber	Ad; Ab	Patel et al. (2021)

TABLE 2 (Continued)

Relationship of trichome density vs. stomatal density	Species	Family	Scale	Growing conditions	Leaf surface	Reference
I (Ad); PC (Ab)	<i>Solanum melongena</i>	Solanaceae	Between experimental water-deficit treatments	Experimental water-deficit	Ad; Ab	Fu et al. (2013)
TO; PC; I (population specific)	<i>Quercus brantii</i>	Fagaceae	Within populations	Field sites	NA	Soheili et al. (2023)
PC; PC; TO; PC (species specific); I (across species)	<i>Tillandsia balbisiana</i> , <i>T. juncea</i> , <i>T. streptophylla</i> and <i>T. utriculata</i> ; <i>Aechmea bracteata</i> , <i>Catopsis nutans</i> , <i>T. balbisiana</i> , <i>T. brachycaulos</i> , <i>T. dasylirifolia</i> , <i>T. elongata</i> , <i>T. fasciculata</i> , <i>T. juncea</i> , <i>T. recurvata</i> , <i>T. schiedeana</i> , <i>T. streptophylla</i> , <i>T. usneoides</i> , <i>T. utriculata</i> , <i>T. yucatanana</i>	Bromeliaceae	Within individuals of each of four species; across 14 species of Bromeliaceae	Field sites	Ab	Cach-Pérez et al. (2016)

percentages of the total, so all numbers add up to 100%. Notably, the realized contributions of the underlying variables in a realized sensitivity analysis depends on the variation of all variables and thus on the species set (John et al., 2017). To enable robust comparisons of the realized sensitivity of  $D_t$  and  $D_s$  to input variables on both leaf surfaces, this analysis focused on the 37 species for which data were available for  $D_t$  and  $D_s$  for both surfaces, separately considering the 24 amphistomatous species, i.e., with  $D_s > 0$  on both surfaces, and the 13 hypostomatous species, i.e., with  $D_s$  of 0 on the adaxial surface.

Overall, the “intrinsic sensitivity” analysis provides a theoretical understanding of the quantitative consequences for shifts in the variables of an equation, and the “realized sensitivity” is similar but represents the impact of shifts in multiple variables of an equation, which is more likely to occur in nature.

### Modeling the carbon balance impacts of multifunctionality of leaf trichome density in association with stomatal density

To assess the carbon balance consequences of a range of potential developmental associations between trichome and stomatal density, we simulated leaf gas exchange and energy balance for a range of environmental conditions, and for each of three imaginary “species sets” in which  $D_t$  and  $D_s$  were positively or negatively associated or uncorrelated (reflecting hypothetical developmental constraints or a lack thereof). We defined “carbon balance” narrowly as net photosynthesis minus two amortized costs: one proportional to transpiration rate, representing the carbon cost of acquiring water and transporting it to leaves, and another proportional to trichome density, representing the carbon cost of building leaf hairs. In most respects, this gas exchange model was based on established biophysical relationships, including the photosynthesis model of Farquhar et al. (1980) and an energy balance for estimating leaf temperature; details of those features of the model are described in Appendix S2. We extended standard modeling practice in three ways: (1) attempting to account explicitly for the effects of trichomes on light capture and boundary layer resistance, (2) assuming stomatal conductance is proportional to stomatal density, and (3) repeating calculations for three simulated sets of species that differed in the joint distributions of trichome and stomatal densities. For (1), we assumed that both albedo (leaf reflectance to visible light,  $\rho$ ) and boundary layer resistance to water vapor ( $r_{bw}$ ) increase with trichome density:

$$\rho = \rho_{\min} + (\rho_{\max} - \rho_{\min}) \cdot \frac{H}{H + 1} \quad (1)$$

$$r_{bw,x} = r_{bw\min} + (r_{bw\max} - r_{bw\min}) \cdot \frac{H_x}{H_x + 1}, \quad (2)$$

where  $H$  is relative trichome density (actual trichome density divided by the population median);  $\rho_{\min}$  and  $\rho_{\max}$  are the values of albedo with no trichomes present, and in the limit of infinite trichome density, respectively;  $r_{\text{bwmin}}$  and  $r_{\text{bwmax}}$  are likewise values of  $r_{\text{bw}}$  with no or infinite trichomes, respectively; and  $r_{\text{bw},x}$  and  $H_x$  are boundary layer resistance and  $H$  calculated for a single surface, where  $x$  denotes either abaxial or adaxial. Thus,  $\rho$  and  $r_{\text{bw}}$  each increase with trichome density in saturating fashion. For (2), we assumed a fixed proportionality between stomatal conductance to water vapor ( $g_{\text{sw}}$ ) and stomatal density ( $D_s$ ) such that  $g_{\text{sw}}$  (in  $\text{mol m}^{-2} \text{s}^{-1}$ ) =  $0.001(D_s/\text{mm}^{-2})$ ; thus, for example, a leaf with  $D_s = 200 \text{ mm}^{-2}$  would have  $g_{\text{sw}} = 0.2 \text{ mol m}^{-2} \text{ s}^{-1}$ . For (3), we applied the model to each member of three “species sets” simulated using the observed marginal density distributions for the California species for each variable (abaxial and adaxial  $D_s$  and  $D_t$ ) but resampled to represent three scenarios: whole-leaf  $D_s$  and  $D_t$  are completely uncorrelated (“independent” set), perfectly negatively correlated due to a developmental trade-off (“trade-off”), or perfectly positively correlated due to a positive developmental constraint (“positive coordination”). We applied these calculations under a range of environmental conditions to identify conditions favoring each imaginary species set, and present results for three environments defined by moisture, temperature, humidity, and windspeed: (1) high moisture and humidity, mild temperature, and low wind (amortized water cost [ $\chi_w$ ] =  $400 \mu\text{mol CO}_2 \text{ mol}^{-1} \text{ H}_2\text{O}$ , air temperature [ $T_{\text{air}}$ ] =  $25^\circ\text{C}$ , water vapor [ $w_{\text{air}}$ ] =  $0.02 \text{ mol mol}^{-1}$ , and windspeed [ $v_w$ ] =  $1 \text{ m s}^{-1}$ ); (2) low moisture, dry air, high temperature, and low wind ( $\chi_w = 1000 \mu\text{mol CO}_2 \text{ mol}^{-1} \text{ H}_2\text{O}$ ,  $T_{\text{air}} = 45^\circ\text{C}$ ,  $w_{\text{air}} = 0.01 \text{ mol mol}^{-1}$ , and  $v_w = 1 \text{ m s}^{-1}$ ); and (3) intermediate moisture, humidity and temperature, and high wind ( $\chi_w = 700 \mu\text{mol CO}_2 \text{ mol}^{-1} \text{ H}_2\text{O}$ ,  $T_{\text{air}} = 35^\circ\text{C}$ ,  $w_{\text{air}} = 0.015 \text{ mol mol}^{-1}$ , and  $v_w = 5 \text{ m s}^{-1}$ ). The water cost,  $\chi_w$ , which is used to turn transpiration into a cost that can be subtracted from photosynthesis, represents the carbon costs of acquiring water from the soil and transporting it to leaves;  $\chi_w$  would be large in environments with scarce water because more carbon would need to be invested in roots and xylem to take up and transport a given amount of water. Procedures used to create and simulate these populations are described in more detail in Appendix S2.

## RESULTS

### Derivation and validation of an expression of the basis for $D_t$ in developmental traits

We derived equations for trichome density ( $D_t$ , no. trichomes  $\text{mm}^{-2}$  leaf area) and stomatal density ( $D_s$ , no. stomata  $\text{mm}^{-2}$  leaf area) as functions of underlying epidermal anatomical traits with proximal relationship to development, i.e., trichome and stomatal indices ( $i_t$  and  $i_s$ , respectively), and the areas of trichome cell bases ( $t$ ), stomata ( $s$ ), and epidermal

pavement cells ( $e$ ) (Table 1). The  $i_t$  is analogous to the  $i_s$  introduced by Salisbury (Salisbury, 1927) as a means to correct  $D_t$  for the effect of larger epidermal cells in spacing stomata apart; these indices correspond to the number of trichomes ( $n_t$ ) or stomata ( $n_s$ ) divided by the sum of  $n_t$ ,  $n_s$ , and the number of epidermal pavement cells ( $n_e$ ). Thus, the  $i_t$  and  $i_s$  are related to  $n_t$ ,  $n_s$ ,  $n_e$ ,  $t$ ,  $s$ , and  $e$  as:

$$i_t = \frac{n_t}{n_t + n_s + n_e}, \quad i_s = \frac{n_s}{n_s + n_t + n_e}. \quad (3)$$

$D_t$  is related to  $n_t$ ,  $n_s$ ,  $n_e$ ,  $t$ ,  $s$  and  $e$  as:

$$D_t = \frac{n_t}{\text{Total area}} = \frac{n_t}{n_t t + n_s s + n_e e} = \frac{1}{t + \frac{n_s}{n_t} s + \frac{n_e}{n_t} \frac{n_s}{n_t} e}, \quad (4)$$

where Total area is that of the entire leaf surface with trichomes and/or stomata ( $\text{mm}^2$ ). Noting that  $n_e/n_s = i_e/i_s$ , and  $n_s/n_t = i_s/i_t$ , Eq. 4 can be rearranged as:

$$D_t = \frac{1}{t + \frac{i_s}{i_t} s + \frac{i_e}{i_s} \frac{i_s}{i_t} e}. \quad (5)$$

Applying  $i_e = 1 - (i_s + i_t)$  to Eq. 5 gives:

$$D_t = \frac{i_t}{i_t t + i_s s + (1 - i_t - i_s) e}. \quad (6)$$

An equation for  $D_s$  for trichomous species can be derived by swapping  $i_s$  for  $i_t$ , and  $s$  for  $t$  in Eq. 6:

$$D_s = \frac{i_s}{i_s s + i_t t + (1 - i_s - i_t) e}. \quad (7)$$

We validated Eqs. 6 and 7 using data for the 78 diverse angiosperm California species, for which  $D_t$  varied from  $4.51 \text{ trichomes mm}^{-2}$  for *Adenostoma fasciculatum* to  $310 \text{ trichomes mm}^{-2}$  for *Antennaria media* on the abaxial surface, and from  $5.09 \text{ trichomes mm}^{-2}$  for *Cercocarpus betuloides* to  $418 \text{ trichomes mm}^{-2}$  for *Eriogonum douglasii* on the adaxial surface (Figure 2A, B; Appendix S1). For both  $D_t$  and  $D_s$ , the observed and estimated values from Eqs. 6 and 7 were closely related, and lines fitted through the origin across abaxial and adaxial surfaces had 95% prediction intervals that included the 1:1 line (Figure 2A, B; Appendix S1;  $R^2 = 0.98\text{--}0.99$ , slope  $b = 0.91\text{--}0.94$ ).

### Intrinsic sensitivity of $D_t$ and $D_s$ to its developmental drivers

Equations 6 and 7 enable analyses of the developmental determinants of differences in  $D_t$  and  $D_s$ . In an intrinsic sensitivity analysis, which shifts each anatomical driver of

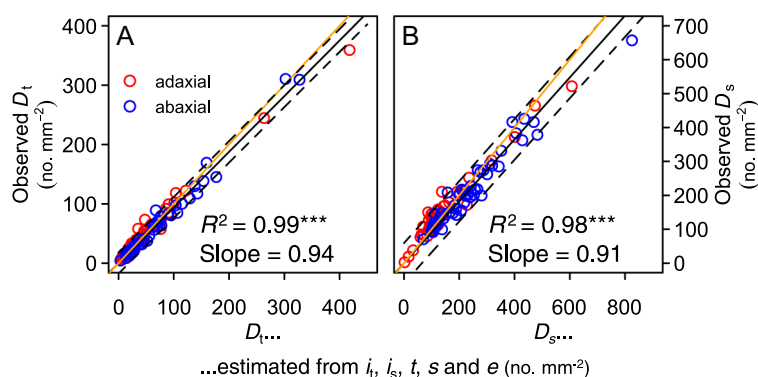


$D_t$  and  $D_s$  in trichomous leaves from their mean values while holding other anatomical drivers constant at their mean values,  $i_t$  and  $e$  most strongly influence  $D_t$ , whereas  $i_s$  and  $e$  most strongly influence  $D_s$ . Our finding for the role of traits in determining  $D_s$  is congruous with that shown for non-trichomous leaves previously (Sack and Buckley, 2016). Notably, while  $i_t$  positively influences  $D_t$  and  $i_s$  positively influences  $D_s$ ,  $e$  has a negative influence on both, because larger  $e$  spaces specialized cell types farther apart (Figure 3A, B; Appendices S3–S6). The other variables have much lower intrinsic impacts on  $D_t$ . The influence of  $i_s$  is positive for  $D_t$ , because differentiating more epidermal cells with generally small stomata would result in trichomes spaced more closely, and similarly, the influence of  $i_t$  is also positive for  $D_s$ . The intrinsic influences of  $t$  and  $s$  are negative on both  $D_t$  and  $D_s$ , because larger cells space

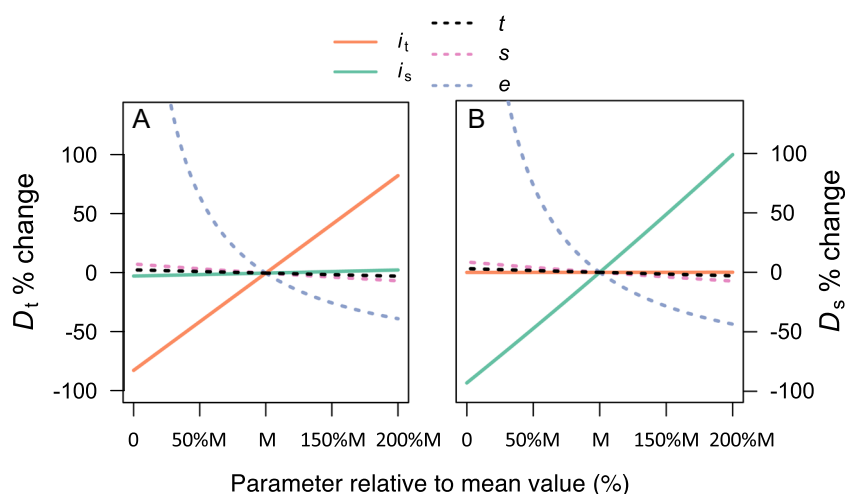
trichomes and stomata farther apart (Figure 3A, B; Appendices S3–S6).

### Realized sensitivity of $D_t$ and $D_s$ with respect to developmental traits in California angiosperm species

The 78 California species included diverse trichome types, i.e., simple, pilate/capitate, peltate and stellate, and glandular and nonglandular (Appendix S1). Across these diverse species, the variation in  $D_t$  and  $D_s$  would be driven by simultaneous changes in multiple anatomical variables as shown by Eqs. 6 and 7. For example, a higher  $D_t$  may arise if a species has higher  $i_t$  or lower  $e$ , and especially if it has both. Thus, we examined the realized sensitivity of  $D_t$  and



**FIGURE 2** Validating the developmental basis for leaf trichome density and analyzing the contributions of anatomical and developmental traits to leaf trichome density for diverse California species. Estimation of adaxial and abaxial (A) leaf trichome density ( $D_t$ ), and (B) leaf stomatal density ( $D_s$ ) as functions of the trichome index ( $i_t$ ), stomatal index ( $i_s$ ), trichome cell area ( $t$ ), stomatal cell area ( $s$ ) and epidermal pavement cell area ( $e$ ), plotted against measured values of  $D_t$  and  $D_s$ .  $^{***}P < 0.001$ . Black solid lines in both panels are ordinary least square regressions (OLS) fitted to the data with a fixed zero intercept, with the 1:1 line in orange and 95% prediction intervals as segmented black lines.  $N = 63$  and  $54$  in (A) and  $N = 39$  and  $51$  in (B), corresponding to adaxial and abaxial surfaces, in red and blue, respectively. The total species number represented by both surfaces for both traits was 78.



**FIGURE 3** Intrinsic sensitivity of leaf trichome and stomatal densities to underlying developmental parameters. Intrinsic sensitivity of (A)  $D_t$  and (B)  $D_s$ , for the abaxial surface (Appendices S3 and S4). The intrinsic sensitivity for the adaxial surface was similar to that of the abaxial surface (Appendices S5 and S6). The intrinsic sensitivity signifies the impact on  $D_t$  or  $D_s$  of shifting one variable in Eqs. 6 and 7, while holding all others constant.

$D_s$ , i.e., the importance of its determinant traits in driving their variation for a subset of 24 amphi- and 13 hypostomatous California angiosperm species for which we had data for all input variables (Figure 4). We found the determination of  $D_t$  was similar for both surfaces, and for amphi- and hypostomatous leaves, whereas that of  $D_s$  differed depending on the surface and stomatal distribution (Appendix S7). On average for the two surfaces of amphistomatous species and the abaxial surface of hypostomatous species,  $i_t$  accounted for the bulk (76–90%) of variation in  $D_t$  across species and  $e$  for a substantial minority of variation (8.0–21%), and  $i_s$ ,  $s$  and  $t$  contributed negligibly on average. For  $D_s$ , for amphistomatous species,  $i_s$  accounted for the majority of variation (68%) on the adaxial surface and  $e$  for a substantial minority of variation (30%), whereas on the abaxial surface,  $e$  accounted for the majority (57%) of variation in  $D_s$  across species and  $i_s$  a minority (37%); in all cases, on average,  $t$  and  $s$  contributed negligibly to variation in  $D_s$  across species (Figure 4; Appendix S7). Similar determinants of  $D_s$ , i.e.,  $i_s$  and  $e$ , were observed for the abaxial surface of hypostomatous species. Yet, variation in  $s$  accounted for 6% of across species variation in  $D_s$  for the abaxial surface of hypostomatous species (Appendix S7).

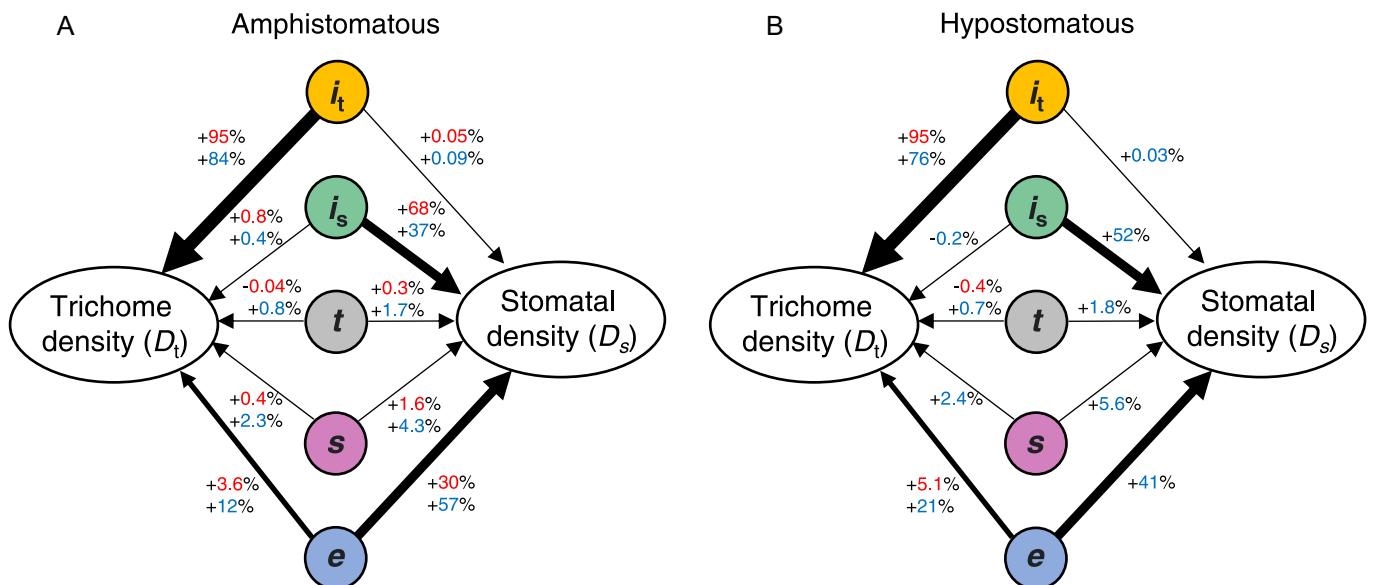
### Positive coordination of $D_t$ and $D_s$ and its developmental basis in California angiosperm species

Across the data set for California angiosperm species,  $D_t$  and  $D_s$  were positively related on the adaxial and abaxial surfaces (Figure 5A;  $N=39$  and 52, respectively;

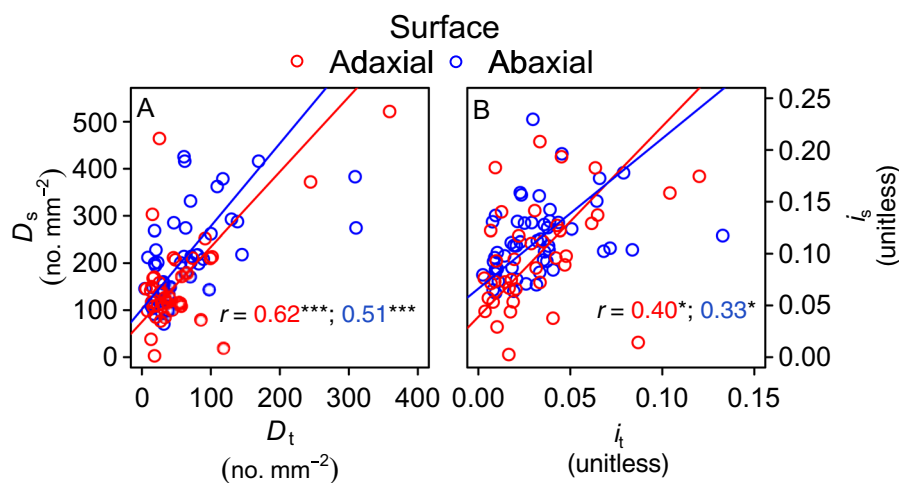
$r=0.51$ – $0.62$ ,  $P<0.001$ ). In both cases, this positive coordination was driven both by the association between  $i_t$  and  $i_s$  across species, which were major drivers of, respectively,  $D_t$  and  $D_s$  (Figure 5B;  $r=0.33$ – $0.4$ ,  $P<0.05$ ), and by the influence of small  $e$  as a minor driver of high  $D_t$  and substantial driver of  $D_s$  across species (Figure 4A, B).

### Meta-analysis of published relationships of $D_t$ and $D_s$ within and across diverse species

Our meta-analysis was based on a compilation of 17 studies with leaf trichome and stomatal densities across diverse species, or across populations or genotypes of given species, or for plants of given species grown under different experimental treatments (Table 2). Among 17 studies, 13 (76%) supported positive  $D_t$ – $D_s$  coordination, 5 (29%) a trade-off, and 7 (47%) independence (Table 2). Notably, 6 of the 17 (35%) studies showed mixed results, depending on specific comparison sets (i.e., abaxial vs adaxial, or comparisons between populations or genotypes within species of given studies). Trade-offs and independence in  $D_t$  and  $D_s$  were found particularly in studies focusing within species, including *Arabidopsis helleri*, *Artemisia tridentata*, *Capsicum annuum*, *Digitaria insularis*, *Nicotiana tabacum*, *Quercus brantii*, *Solanum lycopersicum*, *Solanum melongena*, *Tillandsia streptophylla*, and *Trichosanthes cucumerina* (Table 2). By contrast, the positive coordination of  $D_t$  and  $D_s$  is much more general and found across many taxonomic scales, including across species of different plant families (Figure 5), across species within a family (e.g., Proteaceae), across species within a genus (e.g.,



**FIGURE 4** Contributions of anatomical and developmental traits to leaf trichome density for diverse California species. The realized sensitivity of  $D_t$  and  $D_s$  to underlying developmental variables for (A) amphistomatous and (B) hypostomatous leaves. Realized influences are presented as percentages adjacent to arrows, with the upper red value for the adaxial surface and lower blue value for the abaxial surface; the thickness of the arrows reflect relative realized influences (Appendix S7).



**FIGURE 5** Testing the association of leaf trichome density ( $D_t$ ) with stomatal density ( $D_s$ ), and trichome initiation rates ( $i_t$ ) with stomatal initiation rates ( $i_s$ ) across diverse California species. Relationships of (A) trichome density ( $D_t$ ) with stomatal density ( $D_s$ ) and (B) leaf trichome index ( $i_t$ ) and stomatal index ( $i_s$ ), for the adaxial and abaxial leaf surfaces, in red and blue points, respectively.  $N = 39$  and  $52$  in both panels, corresponding to adaxial and abaxial surfaces, in red and blue, respectively. Lines are standard major axes (SMA) regressions.  $*p < 0.05$ ,  $***p < 0.001$ .

*Dendrobium*), between isolated populations for several species, between genotypes of several crop species, and between individuals grown under experimental treatments such as salt or water stress, and for both adaxial and abaxial leaf surfaces (Table 2).

### Impacts of the association of trichome and stomatal densities on the carbon balance of species sets

We conducted a theoretical heuristic analysis using a biophysical model of leaf gas exchange and energy balance to simulate the impacts on carbon balance of variation in  $D_t$  and  $D_s$  according to several scenarios. We simulated species sets by resampling from the marginal distributions of  $D_t$  and  $D_s$  in the California species to produce species sets with  $D_t$  and  $D_s$  positively or negatively associated or independent (Figure 6). For each species, we modeled carbon balance based on its  $D_t$  and  $D_s$ . For each species set, we identified a hypothetical set of environmental conditions favoring that species set above the others.

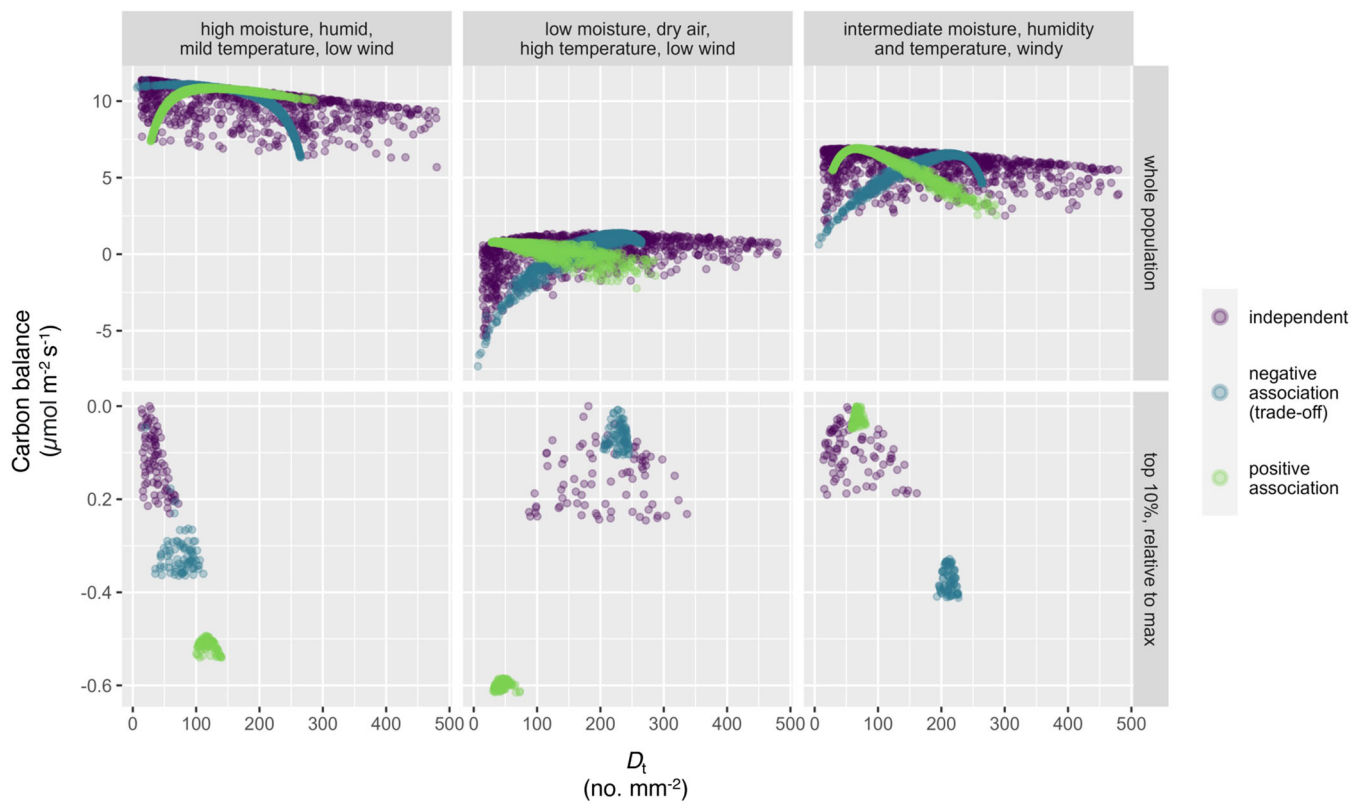
In a wet and mild environment, species with high  $D_s$  achieve high photosynthetic rates, and light reflectance by trichomes has little benefit because abundant water allows leaves to use all the available light. Thus, the  $D_t$ – $D_s$  trade-off scenario gives greater carbon balance than the positive  $D_t$ – $D_s$  association scenario (Figure 6). However, a strict  $D_t$ – $D_s$  trade-off constrains the highest  $D_s$  values, and the independent scenario has greater potential carbon balance (Figure 6). Under dry and hot conditions, high  $D_s$  has little advantage because scarce water would limit stomatal opening, whereas trichomes are beneficial because they cool the leaf by reflecting excess light (which cannot be used in photosynthesis due to low stomatal conductance).

Notably, high  $D_t$  can have especially beneficial impacts when  $D_s$  is low because trichomes additionally would increase boundary layer resistance, which decouples leaf and air temperature, and thereby enables the leaf to more effectively cool below air temperatures via transpiration. Thus, the  $D_t$ – $D_s$  trade-off scenario has the highest carbon balance in the hot and dry environment (Figure 6). In an environment with intermediate moisture but high wind, the benefits of trichomes for increasing the boundary layer are reduced, and the loss of this benefit would favor low  $D_t$  especially at low  $D_s$  (where photosynthetic rate is lower, because trichomes reduce photosynthesis due to light reflection) overall favoring the positive coordination scenario (Figure 6).

We note that these theoretical simulations should not be interpreted literally, given the inclusion of only some potential trichome functions and not others, and arbitrary parameterization with all else being equal across species varying in  $D_t$  and  $D_s$ . Yet, this heuristic cost–benefit analysis demonstrated that the most beneficial coordination (or independence) of trichome and stomatal densities would differ strongly across environments.

## DISCUSSION

We found that, despite the developmental conflict between  $D_t$  and  $D_s$  identified in the species *Arabidopsis thaliana*, *A. halleri*, and *Nicotiana tabacum* (Glover et al., 1998; Yan et al., 2014; Simon et al., 2020), a trade-off can be circumvented across diverse species. Our derivation of a novel equation for leaf trichome density ( $D_t$ ) and  $D_s$  on the basis of developmental traits  $i_t$  and  $i_s$ ,  $e$ ,  $s$ , and  $t$  enables calculation of how quantitative shifts in size and initiation of epidermal cell types influence  $D_t$  and  $D_s$ . These equations



**FIGURE 6** Heuristic predictions of carbon balance (leaf photosynthesis net of leaf respiration and the amortized carbon costs of leaf hair construction and of water uptake and transport). Theoretical simulations were tested for three hypothetical environments, and three sets of species based on the marginal distributions of diverse California species for stomatal and trichome densities ( $D_s$  and  $D_t$ , respectively), resampled to produce three  $D_s$ - $D_t$  associations, i.e., “independent”, or a perfect negative correlation representing a developmental (“negative association” [trade-off]), or a perfect positive correlation representing developmental coordination (“positive association”). The upper panels show results for all species in each species set, across the full range of  $D_t$ ; the lower panels show the top 10% of each species set by carbon balance, illustrating that different developmental constraints, or lack thereof, would maximize carbon balance in different environments.

enabled deeper realized analysis for California species of the drivers of  $D_t$  and  $D_s$  and their coordination and showed that  $i_t$  and  $i_s$  were positively rather than negatively related, and this positive coordination, in addition to the common influence of  $e$  on both  $D_t$  and  $D_s$ , propagated to a coordination of  $D_t$  and  $D_s$ . Further, in the meta-analysis of previous studies, a positive coordination of  $D_t$  and  $D_s$  was the most general pattern (Table 2). Finally, our theoretical model simulations showed that the most adaptive association of  $D_t$  and  $D_s$  with respect to carbon balance would depend on the environment, with a trade-off being optimal only under certain conditions, and a positive coordination or decoupling of  $D_t$  and  $D_s$  in others.

Our sensitivity analysis of the developmental drivers of  $D_t$  and  $D_s$  according to Equations 6 and 7 showed their determination by shared and different factors. All else being equal, a high  $D_t$  is principally achieved by increasing  $i_t$ , due to the initiation of a higher proportion of trichomes from epidermal precursors, with an additional lesser role of small epidermal pavement cell size ( $e$ ) decreasing the spacing between trichomes (Figure 3A, B), similarly to the roles of  $i_s$  and  $e$  in determining  $D_s$  previously described for stomata in glabrous-leafed species (Salisbury, 1927; Sack and

Buckley, 2016). Yet, our realized analysis, which clarifies the true drivers of variation in  $D_t$  and  $D_s$  against the background of variation in all input variables, indicated slightly contrasting developmental drivers of  $D_t$  and  $D_s$ ; a higher  $D_t$  was driven strongly by  $i_t$  and marginally by  $e$ , whereas for  $D_s$  the drivers differed for the two leaf surfaces, with adaxial  $D_s$  being more strongly driven by  $i_s$ , followed by  $e$ , and abaxial  $D_s$  more strongly driven by  $e$ , followed by  $i_s$ . This variation between leaf surfaces in cell differentiation was consistent with previous studies showing independent molecular controls on development and anatomy of adaxial and abaxial leaf surfaces (Figure 4; Kidner and Timmermans, 2010; Yamaguchi et al., 2012). Thus, because both  $D_t$  and  $D_s$  are impacted by changes in  $i_t$  and  $i_s$ , respectively, and  $e$ , the difference in the impacts of  $i$  versus  $e$  on  $D_t$  and  $D_s$  may arise from differences in the temporal aspects of trichome versus stomatal development and maturation. Although trichome cell fate determination occurs early during development in *A. thaliana*, our finding that  $D_t$  was more strongly determined by  $i_t$  and less by  $e$ , whereas  $D_s$  was less strongly determined by  $i_s$  and more by  $e$ , may indicate that for other plant species, trichome initiation might continue for longer than stomatal initiation,

and even as epidermal cells are still expanding. Additionally, shedding of trichomes between early development and leaf maturation (Choinski and Wise, 1999; Fernández et al., 2014) may also contribute to the lesser impact of  $e$  on  $D_t$  because the shedding of trichomes would be represented in  $i_t$  and would thus shift  $D_t$  independently of changes in  $e$ . Indeed, that  $D_t$  varies between immature and mature leaves indicates that the critical functions of  $D_t$  likely differ for immature and mature leaves. The lesser impact of  $e$  on  $D_t$  may also arise from packing density limitations due to differences in trichome morphologies with differing sizes, e.g. simple vs. stellate (Figure 1; Appendix S1). We note that the effect of larger  $e$  in reducing  $D_t$  and  $D_s$  (referred to as a “passive dilution” effect; Brodribb et al., 2013; Carins Murphy et al., 2016) could also be coupled with changes in vein density (Brodribb et al. 2013).

The positive relationship of  $D_t$  and  $D_s$  across a set of diverse California angiosperm species, similar to that reported in other studies within and across species (Table 2), is consistent with coordinated trait evolution and/or plasticity in response to the environment. For the California angiosperm species in our study, this positive relationship arose from the coordination of  $i_t$  and  $i_s$ , and from the contribution of small  $e$  to high  $D_t$  and  $D_s$ . Notably, some previous studies within species, especially of genetic TMM mutants and overexpressed TMM lines in *A. thaliana*, indicated negative relations between  $D_t$  with  $D_s$ , attributed to an allocation trade-off of epidermal precursor cells, driven by mutual inhibition in the development of trichomes vs stomata (Yan et al., 2014; Simon et al., 2020). Our finding of a positive relationship between  $i_t$  and  $i_s$  across a set of diverse species indicates that during diversification any allocation trade-off between trichome and stomata precursors was superseded by a positive coordination between trichome and stomatal initiation rates. In theory, such positive coordination could arise from increasing total precursor number or from loss of mutual inhibition of trichomes vs stomata (Adrian et al., 2015).

In the meta-analysis, we found much more support for positive  $D_t$ – $D_s$  coordination and decoupling than for their trade-off. This variation in  $D_t$ – $D_s$  relationships across studies indicates a lack of strict developmental constraint on this relationship and, thus, the possibility that species can adapt to a wide range of combinations and that different sets of genotypes or species can vary in the  $D_t$ – $D_s$  association depending on adaptive context. Thus, trade-offs in  $D_t$  and  $D_s$  may arise in adaptation of species or genotypes to environments wherein a high  $D_t$  coupled with low  $D_s$ , or low  $D_t$  coupled with high  $D_s$  would provide advantages depending on the numerous functions of trichomes.

Multiple explanations may underlie this coordination across diverse species. First, under higher irradiance, where greater  $D_s$  would promote higher maximum rates of gas exchange, a higher  $D_t$  may be beneficial to reflect excess irradiance, maintain lower leaf temperatures, and improve water-use efficiency (Camargo and Marenco, 2011). Second,

a high  $D_s$  to achieve higher maximum gas exchange rates can contribute to “drought avoidance”, i.e., rapid growth in shorter growing periods when water is available (Grubb, 1998; Hetherington and Woodward, 2003; Sack and Buckley, 2016). When trichomes benefit water relations, through improved foliar surface water uptake or enabling more rapid shedding of rain and thus resumption of photosynthesis due to repellency (Brewer et al., 1991), positive coordination in  $D_t$  and  $D_s$  would be advantageous by allowing for maintained gas exchange. Third, faster growing plants may have higher  $D_s$  and may especially benefit from hairs as a specialized defense to resist insect damage, given their generally higher leaf nutrient concentrations (Grubb, 1992, 1998). Finally, because plants with high  $D_s$  have greater likelihood of disease susceptibility due to pathogens entering through stomata (Gudesblat et al., 2009), a high  $D_t$  may entrap spores and prevent their contact with the epidermis (Gupt et al., 2021); thus, a high  $D_t$  would reduce the cost of a high  $D_s$ . Indeed, the advantages of such coordination would be especially important for more vulnerable, young, developing leaves when the numerous functions of trichomes are even more important (Karabourniotis and Fasseas, 1996; Choinski and Wise, 1999) and given the higher cost of developing a leaf with high  $D_s$  (Franks and Beerling, 2009). Despite the evidence for positive coordination between trichome and stomatal densities in our novel California angiosperm data set and in the previously published data sets, it is evident that some species can have high  $D_s$  but low  $D_t$  (Figure 5A, Table 2), and thus positive coordination may reflect a “missing quadrant” rather than a strict association.

Indeed, our heuristic modeling showed that the pattern of  $D_t$ – $D_s$  developmental coordination that maximizes carbon balance—either positive coordination, negative coordination (a trade-off), or no coordination—should vary strongly across environments (Figure 6). Our simulations predicted that potential carbon balance can be greatest in the absence of any developmental constraint between  $D_s$  and  $D_t$ , because any constraint limits the trait space that can be explored, potentially putting the “optimum” out of reach. However, certain conditions may favor developmental constraints if  $D_s$  and  $D_t$  are strongly coordinated in a manner that maximizes carbon balance in a given environment. For example, a trade-off might be advantageous in a hot and dry environment, where trichomes are beneficial for reducing radiant load especially when a high stomatal density would not be adaptive due to scarce water. Conversely, a positive  $D_t$ – $D_s$  association might maximize carbon balance in intermediate environments. Notably, a positive constraint may be more strongly favored after accounting for multiple additional functions of trichomes in mitigating stresses, such as reducing herbivory and shedding rain, that are often enhanced in high-productivity environments but were not included in our heuristic analysis. Disentangling the molecular, genetic, and ecological drivers across diverse species underlying the coordination or decoupling of  $D_t$  and  $D_s$  is a critical avenue for future studies, given the importance of both traits on wild and agricultural species.

The coordination of  $D_t$  and  $D_s$  has implications and applications in agriculture. Several studies in the meta-analysis found positive  $D_t$ – $D_s$  coordination in comparisons of crop varieties. Engineering and breeding of traits that enhance biotic resistance into crops is a promising alternative to harmful chemical agents (Dong and Ronald, 2019). Additionally, plants have been bred for high  $D_t$  to confer higher herbivore deterrence and disease resistance (Pillemer and Tingey, 1976; Snyder and Antonious, 2011), and a high  $D_s$  would allow for maximized gas exchange. Yet, the carbon cost of plant defenses, including high  $D_t$ , has raised concern due to the allocation of resources away from growth or reproduction (Strauss and Agrawal, 1999). However, a high  $D_t$  coupled with high  $D_s$  may result in herbivory resistance without reducing growth or reproductive yield, which is consistent with several studies showing the lack of a growth–defense trade-off for trichomes (Agren and Schemske, 1993; Kaplan et al., 2009). Indeed, a high  $D_s$  may drive higher yield (Lu et al., 1998; Roche, 2015). A high  $D_t$  has also been suggested for increasing albedo of crops and influencing regional temperatures (Doughty et al., 2011), although much work is needed to determine the impact of this trait at the landscape scale. Toward increasing global food production to ensure global food security (Searchinger et al., 2018), future studies should further resolve the combined impacts of high  $D_t$  and  $D_s$  on crop productivity and yield and stress tolerance and examine the importance of other surface features across plant organs.

## CONCLUSIONS

Our findings emphasize the power of analyzing functional traits and their associations in terms of their underlying developmental traits. We resolved the role of multiple developmental factors that underlie variation in  $D_t$  and that account for its contrasting associations with  $D_s$  in different contexts. The higher resolution of developmental causation of important functional traits provides new avenues to examine trait evolution and to breed climate-forward variants in crop species.

## AUTHOR CONTRIBUTIONS

The project was conceptualized by A.S.B., C.D.M., T.N.B., and L.S. A.S.B., C.D.M., M.A.C., J.B., M.H., J.L., J.M., K.P., C.P., B.S., S.T., T.N.B., and L.S. performed data curation, and reviewed and edited the manuscript. A.S.B., T.N.B., and L.S. undertook formal analyses. C.D.M., T.N.B., and L.S. acquired funding. A.S.B., C.D.M., J.B., M.H., J.L., J.M., K.P., C.P., B.S., S.T., T.N.B., and L.S. performed the investigations. A.S.B., C.D.M., M.A.C., T.N.B., and L.S. developed the methodology. A.S.B. and L.S. administered the project. A.S.B., C.D.M., M.A.C., T.N.B., and L.S. provided resources. A.S.B. and T.N.B. wrote the software. A.S.B. and L.S. supervised the project. A.S.B., C.D.M., and L.S. validated the data. A.S.B., C.D.M., and T.N.B. provided the data visualization. A.S.B. and L.S. wrote the original draft.


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## DATA AVAILABILITY STATEMENT


Data are available in the online supplementary material and have also been deposited into Dryad: <https://doi.org/10.5061/dryad.rv15dv4g5> (Baird, 2024).

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## SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

**Appendix S1.** Species of diverse California angiosperm species included in the study, site(s) sampled, site latitude and longitude, site vegetation type, family, trichome morphology, trichome glandular/nonglandular, means  $\pm$  SE for leaf epidermal traits measured.

**Appendix S2.** Details of theoretical carbon balance simulations.

**Appendix S3.** The intrinsic sensitivity of leaf abaxial trichome density ( $D_t$ ) to developmental variables:  $i_s$ ,  $i_t$ ,  $e$ ,  $s$ , and  $t$ .

**Appendix S4.** The intrinsic sensitivity of leaf abaxial stomatal density ( $D_s$ ) to developmental variables:  $i_s$ ,  $i_t$ ,  $e$ ,  $s$ , and  $t$ .

**Appendix S5.** The intrinsic sensitivity of leaf adaxial trichome density ( $D_t$ ) to developmental variables:  $i_s$ ,  $i_t$ ,  $e$ ,  $s$ , and  $t$ .

**Appendix S6.** The intrinsic sensitivity of leaf adaxial stomatal density ( $D_s$ ) to developmental variables:  $i_s$ ,  $i_t$ ,  $e$ ,  $s$ , and  $t$ .

**Appendix S7.** The realized sensitivity of leaf trichome density ( $D_t$ ) to developmental variables:  $i_s$ ,  $i_t$ ,  $e$ ,  $s$ , and  $t$ .

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